

**Item 1: Cover Page for  
Part 2B of Form ADV: Brochure Supplement  
March 4, 2023**



**ANNELIZABETH Q. ROGERS**  
**CRD# 5648235**

**Azimuth Wealth Advisors, LLC**  
Del Mar Corporate Plaza  
12636 High Bluff Drive, Suite 400  
San Diego, CA 92130

Firm Contact:  
Charles Courtney Rogers  
Chief Compliance Officer

Firm Website Address:  
[www.azimuthwa.com](http://www.azimuthwa.com)

**This brochure supplement provides information about Annelizabeth Q. Rogers that supplements our brochure. You should have received a copy of that brochure. Please contact Mrs. Rogers if you did not receive Azimuth Wealth Advisors, LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Annelizabeth Q. Rogers is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2: Educational Background & Business Experience**

### **Annelizabeth Q. Rogers**

**Year of Birth:** 1965

**Educational Background:**

- 1994: Pepperdine University; MBA
- 1987: Texas A&M University; B.S., Electrical Engineering

**Business Background:**

- 09/2017 – Present: Azimuth Wealth Advisors, LLC; Senior Vice President
- 02/2015 – 12/2017: DW Advisors LLC dba Azimuth Wealth Advisors; Investment Adviser Representative
- 02/2009 – 02/2015: Morgan Stanley; Registered Marketing Associate

**Exams, Licenses & Other Professional Designations:**

- 06/2009 – Series 7 (inactive)
- 06/2009 - Series 66

## **Item 3: Disciplinary Information**

Mrs. Rogers, as a registered investment adviser representative, is required to disclose all material facts regarding any legal or disciplinary event that would be material to your evaluation of her. Mrs. Rogers has no applicable legal or disciplinary events required to be disclosed under this Item.

## **Item 4: Other Business Activities**

Mrs. Rogers has nothing to disclose in this regard.

## **Item 5: Additional Compensation**

Mrs. Rogers does not receive any compensation from Azimuth Wealth Advisors, LLC at this time.

## **Item 6: Supervision**

Charles Courtney Rogers is the CEO, President, Managing Member & Chief Compliance Officer of Azimuth Wealth Advisors, LLC. In this capacity, Mr. Rogers is responsible for overseeing all advice provided to clients, including supervising the activities of Mrs. Rogers. Please contact Mr. Rogers at (858) 225-8210 if you have any questions.

### **Item 7: Requirements for State Registered Advisers**

In addition to any events listed in Item 3 of Part 2B, state-registered investment advisers are required to disclose all material facts regarding bankruptcy, certain arbitration, civil, self-regulatory organization, or administrative proceedings involving its supervised persons. Mrs. Rogers has no information required to be disclosed under this Item and has not been the subject of any bankruptcy petition.